



Document Checklist for Refinancing a Home:

- Copy of driver's license(s)
- Most recent 30 days of paystubs
- Most recent 2 years of W-2's or 1099's
- Most recent Federal tax return or 2 years of tax returns if self-employed
- Social Security or pension award letters (if applicable)
- Most recent 2 months of asset statements
- Mortgage statement for home or other properties
- Homeowner's insurance for home or other properties
- Most recent property taxes for home or other properties
- Documentation of child support or alimony paid to others